



CMC - GLOBAL

# Annual Meeting of Delegates 2017

PSC 2015-2017

Professional Standard Committee

*Claudio Barella*



CERTIFIED MANAGEMENT CONSULTANT



CMC - GLOBAL

## Professional Standards Committee (PSC)

*The mission of the Professional Standards Committee is to offer to the National institutes, continuously improving professional standards and guidelines that promote excellence in the consulting profession.*

### Member 2017

[Claudio Barella](#) Italy (Chair)

[Robert Bodenstein](#) Austria (Board)

[Brian Ing](#) UK (Member)

[Claudia M. Strohmaier](#) Austria (Member)

[Alexander Reincke Wendt](#) Norway (Member)

[Jerald Savin](#) USA (Member)

[Nick Warn](#) UK (Member)

[Reema Nasser](#) Jordan (Ex-Officio)

# PSC 2015-2017 Meetings:



**1 2015** (*Started 2015-12-15*)



**7 2016**



**7 2017/08**

- **Project 2016/1: Write the Committee Terms of Reference (ToR).**

- *Team Leader:* Nicholas Warn
- *Members:* Claudio Barella - *Support:* Reema Nasser
- ***Start: 2016-01-15 – End: 2016-08-11 (Closed)***
- *Updated:* The PSC ToR proposed has been approved by ExCom.

Completed

- **Project 2016/2: Recertification policy**

- *Team Leader:* Aneeta Madhock
- *Support:* Brian Ing
- ***Start: 2016-01-15 – End: 2016-08-11 (Closed)***
- *Updated:* The Recertification policy proposed has been approved by ExCom.

Completed

- **Project 2017/1: The ISO project involvement through development/ finalization/implementation of ISO 20700**
- *Team Leader: Claudia M. Strohmaier*
- *Members 2017: All PSC Member*
- ***Start: 2016-01-15 – End: 2017-08-31 (Closed)***
- *Updated:*  
guideline “ToolBox 20700” 1<sup>st</sup> Edition for application of ISO 20700:2017 by IMCs

Completed

- **Project 2017/2: Updating the standards to align with the ISO 17024 and its related requirements.**

- *Team Leader:* **Alexander Reincke Wendt**
- *Members:* Nicholas Warn - Claudio Barella
- ***Start: 2016-01-15 – Exp.: 2017-Q4***
- *Updated:* prepare a matrix of cross between the points of ISO/IEC 17024:2012 and ISO 20700:2017 and EN 16114:2011.

Ongoing  
project

- **Project 2017/3: CMC-Firm standards and update when required.**

Ongoing  
project

- *Team Leader:* Brian Ing
- ***Start: 2016-01-15 – Exp.: 2017-Q4***
- *Updated:* Waiting about CMC-Firm reporting from CMC-Global Annual Assembly of Delegates.

- **Project 2017/4: Maintenance and updating of the EN 16114 and its related requirements.**

Ongoing  
project

- *Team Leader:* Claudio Barella
- ***Start: 2016-01-15 – Exp.: 2017-Q4***
- *Updated:* Decision of CEN/ISO about the future of EN 16114:2011 and ISO 20700:2017

- **Activity #1: Academic fellow**

Continuous

- *Team Leader:* Jerald Savin
- *Support:* Reema Nasser
- ***Start: 2016-01-15 – (Stand By 2016/10 - 2017/06 waiting ISO 20700)***  
***Exp.: 2017-Q4***
- *Updated:* Starting the liaison between the PSC and the Academic Fellow Panel and community.

- **Activity #2: Links to Academia and training bodies (e.g. AMCC Academic MC Courses)**

- *Team Leader:* Jerald Savin
- *Member:* Nicholas Warn
- ***Start: 2016-01-15 – (Stand By 2016/10 - 2017/06 waiting ISO 20700)***  
***Exp.: 2017-Q4***
- *Updated:* Restart activities after the ISO 20700 release.

Continuous



- **Planned PSC 2015-2017 for Q4/2017**
- Complete the ongoing projects according to deadlines.
- Apply the ToR PSC 2016
- Monitor and support the implementation of the Recertification Policy 2016 in all IMCs
- Monitor the relevant ISO and other standards (IAF, CEN, etc.) and their applicability to CMC-Global members and, where appropriate, to adapt CMC-Global standards to conform to these standards.
- Monitor the good practice within CMC-Global members and other professional institutes in respect of professional standards and where appropriate to accommodate these within I CMC-Global's own standards.

- **Planned PSC 2015-2017 for Q4/2017**
- Monitor the professional management consulting practices worldwide in order to advise ICMCI of trends/changes affecting policy and standards.
- Maintenance and dissemination of the ICMCI professional standards including those documented in the CMC manual.
- Validate the professional practice competencies assessments and assessment standards (ACP, CMC Firm, etc.).

- **Availability demonstrated to continue working (2017/2018) in the Professional Standards Committee (PSC)**

Claudio Barella Italy

- Robert Bodenstein Austria
- Brian Ing UK
- Claudia M. Strohmaier Austria
- Jerald Savin USA
- Nick Warn UK

*Other candidates available.....*

# Conclusions...

- The first international standard on management consulting services (ISO 20700:2017) was published on 1 June 2017, marking an important moment for our profession worldwide.
- The PSC Committee 2015-2017 has devoted much effort to develop the “ToolBox 20700” to ensure that this new standard is implemented by IMCs and distributed to the 165 ISO member states.

*Thanks!*

