





# ICMCI National Consultancy Index

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"Management consultants use their know-how to support clients in any sector

locally, regionally and globally to deal with important issues such as handling

complexity, achieving sustainable organizational growth, innovating, achieving

change and enhancing productivity. The management consultancy industry makes

a substantial contribution to the world economy".<sup>1</sup>

<sup>1</sup> ISO 20700:2017 Management Consulting Services - Introduction



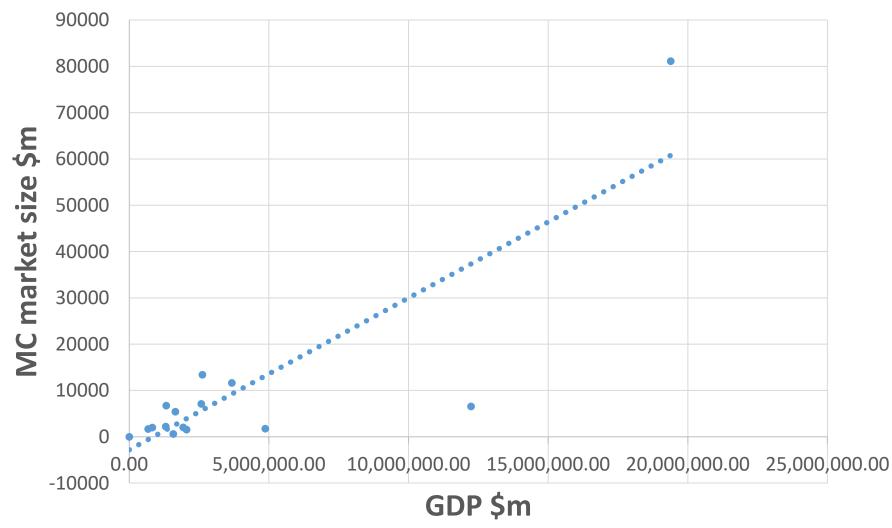
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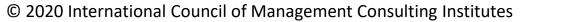
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### Consulting market size v GDP







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- only work with factors which were reliable on a global basis,
- only work with factors that were valid
- 37 factors tested
- 5 factors global/reliable/valid
- NCI = f (IDV, IEF, EGDI, GCI, CPI)



## NCI = f (IDV, IEF, EGDI, GCI, CPI)

I C M C I NATIONAL CONSULTING I N D E X GLOBAL REPORT

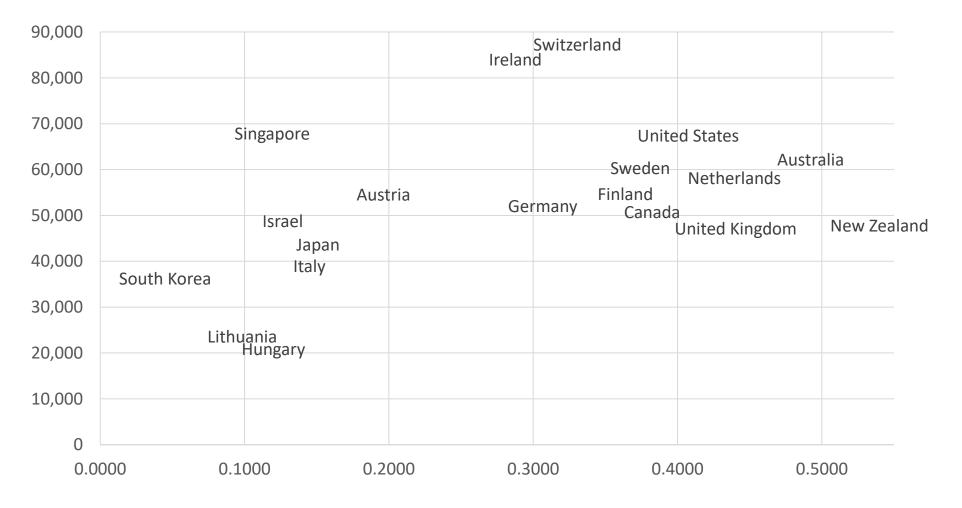
- IDV Hofstede' 'individual collective' culture
- IEF Index of Economic Freedom
- EGDI eGovernment Development Index
- GCI Global Creativity Index
- CPI Corruption Perceptions Index



## The wealthier the economy, the better the NCI

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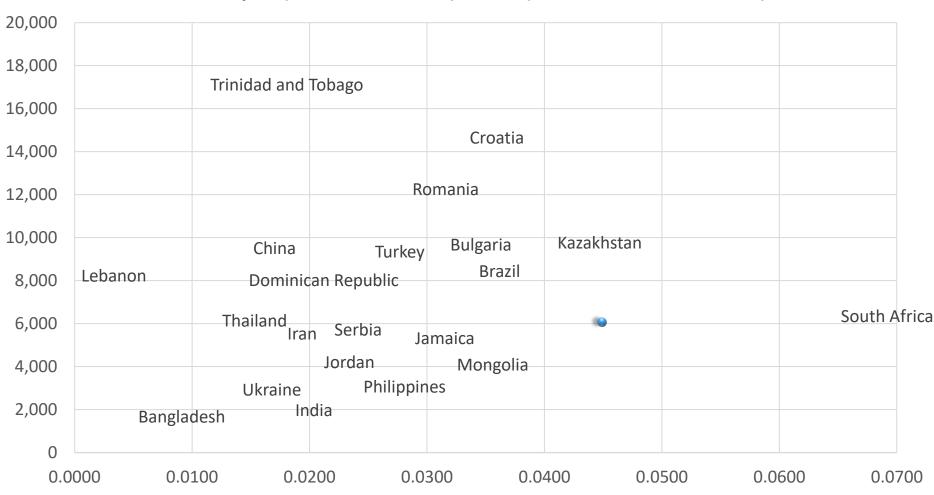




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#### GDP/ capita (US\$m/inhabitant) vs NCI (NCI < 0.07, GDP < 20,000)

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CONSULTING	*
ΙΝΟΕΧ	•
GLOBAL	
REPORT	

	NCI	Average NCI	GDP - Mil \$	Population	Average per capita GDP US\$/ capita
1	0.3-0.55	0.45	33,151,059	585,157,597	56,653
2	0.1-0.3	0.16	8,785,588	225,595,522	38,944
3	<0.1	0.03	23,471,279	3,741,727,445	6,273



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#### To build the profile, recognition and influence of the profession and its

practitioners globally. <sup>1</sup>

<sup>1</sup> ICMCI Mission statement



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#### Discussion – Q&A

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