

Strategic Positioning 2019-2022

Consulting has grown into a vast industry, measuring over \$250 billion, with an average annual growth of 4.3%. It is an industry, one of the few, that has global leadership, as reflected by our strategic vision:

ICMCI will be a leader in the development of management consulting as a profession that drives social and economic success.

The value proposition of management consulting services is simple: we help organizations create more value. This places great responsibility on us, as we work at a fundamental level with organizations and their systems to improve performance overall. If our work is poorly done, the company could be harmed. As consultants, we have the duty to our clients to provide them only with the very best services so that indeed we can help to actually drive social and economic success.

In these days many of our traditional industries are facing disruption. The global consulting industry is not immune. Studies of clients of consulting organizations increasingly show that our clients are becoming more discerning. They are more likely to identify specific needs to be addressed within the organization, and then recruit for the specific expertise that they require to identify the solution and support its implementation.

This is perfectly suited to our global organization and its network of IMCs. ICMCI is the heart of this federation of IMCs that are united in the common purpose of advancing our profession. Our core business is to leverage this global network, so consultants can collaborate and share their specialized expertise in a variety of ways. Together, ICMCI and Member IMCs, we can contribute to a better future for the industry, and better results for clients and society.

I am proud to present this strategy plan which lays out the leadership role of ICMCI through 2022.

Dwight Mihalicz, CMC Chairman

1

Secretariat: C/O Maurer & Stager AG Fraumünsterstrasse 17/Postfach 318 CH – 8024 Zurich



OUR VISION:

ICMCI will be a leader in the development of management consulting as a global profession that drives social and economic success.

OUR MISSION:

To build the profile, recognition and influence of the profession and its practitioners globally.

OUR GOALS:

Each of our Goals is a strategic priority and has a workstream of activity to create value for the profession.

1. Building the profile, recognition and influence of the profession and its practitioners globally, to ensure that management consultants serve their clients with world-class competency and professionalism:

Priority strategic initiatives

- a) Marketing and publicising ICMCI and its global brands;
 - i) Operating the Global-CMC Directory, with consideration of a 2nd stage as an option for all MCs;
 - ii) Promoting the use of ISO 20700: The standard for Management Consultancy Services;
 - iii) Rolling-out the CMC Firm scheme globally with all member Institutes;
- b) Organising and promoting the ICMCI Annual CMC Conference on global management consultancy issues;
- c) Investigate tools and methods for creating a proper management consulting platform that can further enhance the affiliation of management consultants, and perhaps other types of consultants, with IMC's and ICMCI.
- d) Devising and promoting a Code of Ethics for ICMCI as an organization to reflect its ethics to those working directly with ICMCI and its Committees;

Supporting initiatives

- e) Supporting and Developing International Awards for excellence in the profession;
- f) Implementing the Approved Management Consultancy Course (AMCC) scheme;
- g) Review the need and the options for the establishments of a commercial entity for ICMCI products and services;
- h) Devising and promoting a Global Code of Ethics for Management Consulting as a profession based on the guidelines we provide in our standards;
- i) Looking into establishing Entry level certifications and programmes as an initiative from the PSC Committee;

These activities will benefit Member Institutes by:

- Enabling IMCs to learn about best practices from other Members
- Providing a range of new services that IMCs can offer to new and existing management consultant members
- Create a reason for a management consultant to join an IMC



These activities will benefit Management Consultants by:

- Providing a window to international best practices to enhance their status as well as professional offerings
- Enabling management consultants to share best practices with colleagues from around the world
- Enabling management consultants to collaborate internationally on new projects and activities

These activities will benefit Society by:

- Providing a baseline of consistently excellent management consulting services
- Disseminating the ISO 20700 standard as a tool for acquiring effective consulting services
- Providing clients of our profession the ease of identifying and engaging leaders of the profession
- Including ethics and social responsibility in the services provided to clients will have a direct benefit to the society
- 2. Supporting, enhancing and growing the international network of management consulting institutes, as well as encouraging information sharing, networking and reciprocity between institutes:

Priority strategic initiatives

- a) Developing smaller "round table" discussion Focus Groups; (collaboration and networking and best practices and success stories)
- b) Building the outreach between CMC-Global and IMCs through continuing and improving the collaborative approach:
 - i) Continue and increase the collaborative relationships between ICMCI officers and officials and IMCs
 - ii) Regular communications from the Chair to the Chairs and Delegates of IMCs
 - iii) Regular targeted webinars on products and services
- c) Acting as the voice of the profession to provide key messages to international stakeholders such as the United Nations/CoNGO, European Commission, Development Banks, etc.
 - d) Implementing the membership KPI approach with IMCs;

These activities will benefit Member Institutes by:

- Allowing IMCs to benefit from geographically closer institutes, communities of mutual interest, and sharing of experience, knowledge, and success stories
- Enhancing support to IMCs with specific and direct point of contact, and properly targeted meetings
- Promoting and representing the profession internationally

These activities will benefit Management Consultants by:

- Allowing management consultants access to targeted gatherings of like-minded peers
- Providing a channel for sharing their concerns and needs at an international level in order to enhance service offerings
- Providing the opportunity for Management Consultants to promote their practices within a framework of a global profession



These activities will benefit Society by:

- Providing access of professional management consulting services that are based on global best practices
- Providing access to global stakeholders to management consulting best practices
- 3. Enabling IMCs to enhance the visibility, recognition, and desirability of Certification as international benchmarks:

Priority strategic initiatives

- a) Creating tools to support IMCs in their advocacy activities; (leveraging the outcomes of the work in strategic goal one (products))
- b) Administering programmes and services on behalf of IMCs to increase their revenue without impacting their admin burden.

Supporting strategic initiatives

c) Developing a strategy for including the KPI approach for IMCs as part of the assessment/re-assessment process;

Actions:

- a) QAC to complete 1/3 of IMC re-assessments each year according to an established schedule;
- b) Establishing a liaison to the marketing committee on each working committee and taskforce to provide updates and messaging to empower marketing committee;
- c) Providing training to IMCs to advocate on behalf of the profession;

These activities will benefit Member Institutes by:

- Empowering IMCs and increasing their credibility at a national level
- Providing IMCs with income generating tools
- Assisting IMCs in maintaining and enhancing their service offerings to their Members
- International support to local promotion (CRI, letters to governments, UN-NGO, press releases, etc.)

These activities will benefit Management Consultants by:

• Enhancing the environment within which Management Consultants operate

These activities will benefit Society by:

- Establishing a high standard of management consulting services within the country
- Enhancing the perception of Management Consulting as a valued contributor to the economy and therefore its impact on society



KEY PERFORMANCE INDICATORS (KPIS)

CMC - GLOBAL

By 2022, we aim to achieve improvements in our global performance. These goals are reviewed and updated each year based on performance and environment.

KPI	2018-2019	2019-2020	2020-2021	2021-2022
	actuals			
General Goals to Address our Core Business				
Total number of CMCs	TBA	TBA	TBA	TBA*
Total number of MCs	TBA	TBA	TBA	TBA*
Total number of IMCs	0	1	1	1
Goal One				
CMC-Global Directory Members	5	100	250	500
ISO20700 Checklist trained users	148	300	450	600
CMC-Firm Designations	5	25	40	50
One annual CMC International conference	1	1	1	1
Number of participants in the international conference	119	200	225	250
Publish ICMCI code of ethics	-	1	1	1
Goal Two				
Holding one meeting per hub per year	3	3	3	4
Holding round table focus group discussions – 8 / year	7	8	8	8
(Annual meeting, hubs, and communities)				
Bimonthly communication from Chair	6	6	6	6
Targeted webinars on products and services	0	2	3	3
Implementing the membership KPI approach with IMCs (reflect in summary sheet and actions)	49	1	1	1
provide key messages to international stakeholders – new tangible contacts / year	2	1	2	2
provide key messages on social media – number of social media channel active group members	+5000	+6500	+10000	12000
Goal Three				
Provide an advocacy package to IMCs	0	1	2	2
Hold Advocacy training to IMCs (Face to face or Online).	0	1	2	2
Strategic Outcomes 2022				

- Above will result in:
- Increased flexible revenue to diversify services.
- Increased outreach among target stakeholders with firm ongoing relations.
- Increased brand recognition to support IMCs in advocacy though social media channels.
- Enhanced client awareness and an established baseline selection criterion.
- Increased numbers of Management Consultants participating in ICMCI and IMC programmes.
- Increased number of IMC members and certified management consultants globally.
 - Numbers to be decided at annual meeting of delegates as a result of the round table/focus group discussions.



STRATEGIC PRIORITIES AND ACCOUNTABILITIES

CMC - GLOBAL

				CITE CHOPILE
Strategic Priority	Accountable	Team	Time Frame	Deliverable
Building the profile, recognition and influence of the profession and its practitioners globally, to ensure that Certified Management Consultants serve their clients with world-class competency and professionalism:				
Marketing and publicising ICMCI and its global brands	 Chair of Marketing & Advocacy Committee 	EDMarketing CommitteeIMCs	2019-2022	 Brochure for each major program and service Operating the Global-CMC Directory, with consideration of a 2nd stage as an option for all MCs Promoting the use of ISO 20700: The standard for Management Consultancy Services Rolling-out the CMC Firm scheme globally with all member Institutes
Organising and promoting the ICMCI Annual CMC Conference on global management consultancy issues	• Executive Director	 Host IMC Board Marketing Committee	2019-2022	 One conference / year Provide the conference theme agreed upon by the board and to be included in the RFP document
Investigate tools and methods for creating a proper management consulting platform that can further enhance the affiliation of management consultants, and perhaps other types of consultants, with IMC's and ICMCI	Chair of ICMCI	Board ED	2019-2022	Recommended method and/or toolbox together with a testing and implementation plan
Devising and promoting a Code of Ethics for those working directly with ICMCI and its Committees and other bodies	 Chair of Professional Standards Committee 	PSCBoardEDQAC	2019-2022	An ICMCI Code of Ethics
Supporting initiatives to strategic goal				
Supporting and Developing International Awards for excellence in the profession (Stage One)	 Chair of Professional Standards Committee 	EDMarketing CommitteeQACCMC-Firm CommitteeAMCC Taskforce	2019-2022	Recommendations to the board



STRATEGIC PRIORITIES AND ACCOUNTABILITIES

CMC - GLOBAL

Strategic Priority	Accountable	Team	Time Frame	Deliverable
		Constantinus AwardIMCs		
Implementing the Approved Management Consultancy Course (AMCC) scheme	Chair of AMCC Taskforce	AMCC Taskforce Board ED	2019-2022	 Developing the process Developing the business case 2 new AMCC Accreditations
Review the need and the options for the etsblishment of a commercial entity for ICMCI products and services	Executive Director	Chair AMCC TaskforceCommittees' ChairsBoard	2019-2022	 Assessing the business proposal from the AMCC Chair Attaining input from chairs of the different products committees Providing a recommendation to the board.
Devising and promoting a Global Code of Ethics for Management Consulting	 Chair of Professional Standards Committee 	PSCBoardEDQAC	2019-2022	A MC Code of Ethics
Looking into establishing Entry level certifications and programmes as an initiative from the PSC Committee	 Chair of Professional Standards Committee 	PSCBoardEDQAC	2019-2022	 PSC to propose who to address the entry level certifications initiative in collaboration with IMCs and other hubs and communities of ICMCI. PSC to advise readiness of our standards to accommodate such certifications.
• Supporting, enhancing and growing the international network of management consulting institutes, as well as encouraging information sharing, networking and reciprocity between institutes:				
Developing smaller "round table" discussion Focus Groups to obtain feedback on products and services	Secretary of ICMCI	BoardED	2019-2022	Report on feedback for Annual Meeting
Building the outreach between CMC-Global and IMCs through continuing and improving the collaborative approach	Chair of ICMCI	• Board • ED	2019-2022	 Directors of the board act as liaisons to IMCs. Regular communications from the chair to the chairs and delegates of IMCs. Continue and increase collaborative relationships between ICMCI officers and officials and IMCs Regular targeted webinars on products and services.



STRATEGIC PRIORITIES AND ACCOUNTABILITIES

CMC - GLOBAL

			-	0.70 0.20
Strategic Priority	Accountable	Team	Time Frame	Deliverable
Acting as the voice of the profession to provide key messages to international stakeholders such as the United Nations/CoNGO, European Commission, Development Banks, etc.	 Chair of Marketing & Advocacy Committee 	 Marketing Committee Board Hub Chairs Membership Committee ED 	2019-2022	 Regular communication and packages. Identify and orient key liaisons Implementing the membership KPI approach with IMCs
• Enabling IMCs to enhance the visibility, recognition, a	nd desirability of Certifica	ition as international benc	hmarks:	
Creating tools to support IMCs in their advocacy activities (leveraging the outcomes of the work in strategic goal one (products))	Chair of Marketing & Advocacy Committee	Marketing CommitteeED	2019-2022	 Provide an annual advocacy package to IMCs to include: Communication package to national governments Communication package to stakeholders/donors
Administering programmes and services on behalf of IMCs to increase their revenue without impacting their admin burden	Executive Director	ICMCI SecretarySecretariat	2019-2022	 Creating a focus groups of IMCs to test various initiatives as required.
Supporting initiatives to strategic goal				
QAC to complete 1/3 of IMC re-assessments each year according to an established schedule	Chair of Quality Assurance Committee	QAC CommitteeAssessorsMembership Committee	2019-2022	 Complete re-assessments for all Members Provide input to Membership Committee on assessment results Provide recommendations to Membership Committee on Members' status Developing a strategy for including the KPI approach for IMCs as part of the assessment/re-assessment process
Establishing a liaison to the marketing committee on each working committee and taskforce to provide updates and messaging to empower marketing committee	Appointed Liaisons on Committees and Taskforces	Board Liaison on CommitteesED	2019-2022	 Proper updates to cover specific technical information Required messaging
Providing training to IMCs to advocate on behalf of the profession	Executive Director	Marketing Committee	2019-2022	Hold one Advocacy training to IMCs each year